231 S. Phillips Ave Suite 201, Sioux Falls, SD 57104

Tel: (605) 367-3336 / 1-888-828-3339 Fax: (605) 367-1118

Position

Internship: Full-time summer position in Sioux Falls, SD with potential for a part time role during the academic year (hybrid remote/onsite option may be available).

Company Description

Elgethun Capital Management (ECM) is an independent registered investment advisor with over \$1 billion assets under management & advisement. We serve as a Chief Investment Officer to high-net-worth families, business owners, and professionals by providing family office services, wealth management and custom portfolio management. We go beyond traditional financial planning and asset management services to help clients address the financial, social and personal dimensions of wealth. We currently manage over 210 relationships, helping to preserve and grow assets while building legacies across generations. Our vision is to honor God by helping and loving people. Our goal is to help clients understand what matters most to them—values, goals, & convictions—and then aligning their capital with their principles.

Job Description

The internship program will involve exposure to every aspect of ECM including asset management, investment due diligence, portfolio construction, client relations, and operational/administrative projects. Interns will be tasked with performing investment research across many asset classes including public equity securities, fixed income, and alternative investments. This role will include significant exposure to alternative investments including analyzing and valuing real estate and private operating companies. The role will also involve financial planning including coordinating production of performance reports and client presentation materials.

Desired background includes a base knowledge of fundamental investment analysis and an education path in finance, accounting, economics, analytics, or similar field.

Desired Qualifications

- Base knowledge of fundamental investment analysis
- Strong verbal, written, and interpersonal communication skills
- Familiarity with Microsoft Excel and other Microsoft Office products
- Understanding of Bloomberg and other financial databases
- Investment-related extracurricular involvement (e.g. Investment clubs)

Compensation

Paid internship: \$15-20 per hour based on qualifications

If interested in applying, please send a resume, two references, and one-page cover letter to:

Dustin Pratt (dustin@elgethun.com)